## ORDER: OBJECT HOMESTEAD DISALLOWANCE BY MISSISSIPPI DEPARTMENT OF REVENUE ON REED H FALKNER PARCEL # 189Z-32-047.00

Motion was made by Brent Larson, duly seconded by Larry Gillespie, to object Homestead Disallowance by MS Department of Revenue on Reed H Falkner, Parcel# 189Z-32-047.00.

The vote on the motion was as follows:

Supervisor Brent Larson, voted yes Supervisor Larry Gillespie, voted yes Supervisor David Rikard, voted yes Supervisor Chad McLarty, voted yes Supervisor Mike Roberts, voted yes

After the vote, President Roberts, declared the motion carried, this the 7<sup>th</sup> day of February, 2022.

Mike Roberts, President Board of Supervisors

Sherry Wall, Chancery Clerk

### **Homestead Notice of Adjustment**



Date:

February 22, 2021

Letter ID:

L1547348160

Period: Account #: December 31, 2020 1027-8652



րլեկորվվերը հուների հիմականի կորականին SHERRY J. WALL LAFAYETTE CO BOARD OF SUPERVISORS PO BOX 1240 OXFORD MS 38655-1240

FALKNER REED H 327 BLAIR COVE OXFORD MS 386550000

Reimbursement Year: 2020

Parcel#: 189Z-32-047.00

School District: Lafayette County Schools

This is notice that the Department is making an adjustment to the County's Homestead Exemption reimbursement. The above applicant is not qualified for Homestead Exemption.

02. Applicant or applicant's spouse claims to be a resident of another state when assessed with income tax. §27-33-63 (2)

If the applicant has any questions about an income tax debt, they may review their account information online through the Taxpayer Access Point at www.dor.ms.gov. If the applicant has any questions about residency status or does not have internet access, they may call 601-923-7618 for assistance.

Please complete the enclosed Notice Certification and forward to the appropriate offices as directed.

You may provide a copy of this notice to the applicant. Please note that the applicant must file any objection to this action with the Clerk of the LAFAYETTE County Board of Supervisors (Chancery Clerk's office), not the Department. The applicant has 30 days from the date of this letter to file the objection with the Clerk. If not filed in the time provided, the decision to disallow the applicants homestead exemption is final.

Sincerely,

Tax Administrator

Enclosure: Notice Certification

662-832-2874 - Pred

### **Notice Certification**

Date: Letter ID:

February 22, 2021 L1547348160

Period:

December 31, 2020

This certifies that the Board of Supervisors for LAFAYETTE County considered the Notice of the Department of Revenue of its disallowance of the Homestead Exemption for the below applicant. The Board entered into its minutes its determination concerning whether to accept or object to this action.

**Applicant Name** 

Parcel #

**School District** 

FALKNER REED H 327 BLAIR COVE OXFORD MS 386550000 189Z-32-047.00

Lafayette County Schools

Agree and Accept

The Board has met and entered into its minutes an order directing that the LAFAYETTE County Tax Collector re-assess and list the above property as subject to all taxes. The tax is due and payable on or before the next February 1, following the date of this notice.

So certified and confirmed by the Clerk of the LAFAYETTE Board of Supervisors,

Clerk Signature)	
The meeting of the LAFAYETTE Board of Supervisors was held  APILL 5, 2021  (Enter Date)	

If in agreement, a copy of this completed document must be provided to the LAFAYETTE County Tax Collector.

#### Disagree and Object

The Board has met and entered into its minutes an order of its intent to file an objection with the Department of Revenue concerning this action.

So certified and confirmed by the Clerk of the LAFAYETTE Board of Supervisors,

Clerk		
	(Board Clerk Signature)	
The meeting of t	he LAFAYETTE Board of Supervisors was held	
(E	Enter Date)	

If in disagreement, a copy of this completed document must be provided to the Department of Revenue, Office of Property Tax. A copy of the order of the Board of Supervisors providing the reason for the objection must be attached along with any documentation necessary to support the objection.



# Mississippi Resident Individual Income Tax Return 2020

Amended

Taxpayer First Name Initial Last Name SSN **4**235 REED H Spouse SSN FALKNER 8076 Spouse First Name Initia Last Name ELIZABETH A FALKNER 1 X Married - Combined or Joint Return (\$12,000) Mailing Address (Number and Street, Including Rural Route) 2 Married - Spouse Died in Tax Year (\$12,000) 3 327 BLAIR COVE Married - Filing Separate Returns (\$12,000) County Code 4 Head of Family (\$8,000) OXFORD MS 38655 5 Single (\$6,000) 36 Dependents (in column B, enter 'C' for child, 'P' for parent or 'R' for relative) 8 Taxpayer Age 65 or Over Spouse Age 65 or Over 6 (A) Name (C) Dependent SSN (B) Taxpayer Blind Spouse Blind ANNIE L FALKNER C 774502166 DOLLY E FALKNER C 870082943 2 Total dependents line 7 plus number of boxes checked line 8 10 Line 9 x \$1.500 3000 10 11 Enter filing status exemption 12000 11 Total number of dependents (from line 6 and Form 80-491) 2 12 Total (line 10 plus line 11) 15000 12 MISSISSIPPINCOMETAX 13 Mississippi adjusted gross income (from page 2, line 65) 36350 13A 13B 14 Standard or itemized deductions (if itemized, attach Form 80-108) 7939 14A 14**B** Exemptions (from line 12; if married filing separately use 1/2 amount) 15 15000 15A 15B 16 Mississippi taxable income (line 13 minus line 14 and line 15) 36350 16A 16**B** Income tax due (from Schedule of Tax Computation, see instructions) 17 4909 17 18 Credit for tax paid to another state (from Form 80-160, line 14; attach other state return) 18 Other credits (from Form 80-401, line 1) 19 19 Net income tax due (line 17 minus line 18 and line 19) 20 4909 20 21 Consumer use tax (see instructions) 21 Catastrophe savings tax (see instructions) 22 Total Mississippi income tax due (line 20 plus line 21 and line 22) 4909 23 PAYMENTS TO THE STATE OF THE ST Mississippi income tax withheld (complete Form 80-107) 5631 24 25 Estimated tax payments, extension payments and/or amount paid on original return 25 Refund received and/or amount carried forward from original return (amended return only) 26 Total payments (line 24 plus line 25 minus line 26) 5631 27 SHEPUND OR SEAL AND STREET SHEET SHE (If no overpayment is due on line 28, skip to line 34) 28 Overpayment (if line 27 is more than line 23, subtract line 23 from line 27) 722 28 29 Interest and penalty (from Form 80-320, line 11 and/or line 12) 29 30 Adjusted overpayment (line 28 minus line 29) 722 30 31 Overpayment to be applied to next year estimated tax account Farmers or Fishermen 31 (see instructions) 32 Voluntary contribution (from Form 80-108, part III) 32 33 REFUND 722 Overpayment refund (line 30 minus line 31 and line 32) 33 34 **BALANCE DUE** 34 Balance due (if line 23 is more than line 27, subtract line 27 from line 23)

Interest and penalty (from Form 80-320, line 19)

Total due (line 34 plus line 35)

35

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36

**AMOUNT YOU OWE** 

### 2020 W-2 and EARNINGS SUMMARY

Employee Reference Copy

W 2 Wage and Tax 2020

Capy Care employee a recent Corp.

d Control number Occord TS

Dept Corp. Employer use only

BDF8 S 19004

Employer's name, address, and ZIP code LIBERTY MUTUAL GROUP INC 100 LIBERTY WAY DOVER, NH 03820

e/I Employee's name, address, and ZIP code ELIZABETH A FALKNER 327 BLAIR COVE OXFORD, MS 38655

~	Emplement CFR IS	
_	Employer's FED ID number 04-3583679	a Employee's SSA number XXX-XX-8076
1	Wages, tips, other comp.	2 Federal income tax withhold
_	94361.93	10252.01
3	Social security wages	4 Social security tax withheld
_	103744.16	6432.14
5	Medicare wages and tips	6 Medicare tax withheld
_	103744.16	1504,29
7	Social security tips	8 Allocated tips
3		10 Dependent care benefits
11	Nonqualified plans	12a See instructions for box 12 C 55.62
4	Other	12b D 9382.23
		12c W   2749.87
		12d DD 12596.52
_		13 Stat emp. Ret. plan Sml perty sick pay
15	State Employer's state ID no	16 State wages, tips, etc.
_	MS 1067-0012	94361.93
7	State income tax 4343.00	18 Local wages, tips, etc.
9	Local income tax	20 Locality name

The wages, tips, and other compensation reflected in box 1 are the sum of those wages shown on your last pay statement, plus any additional compensation or adjustments received after the payroll close.

Your gross pay may not match your box I totals due to adjustments made for GIL, 491(k) caféterta plans, etc...

To change your employee W-4 profile information, file a new W-4 with your payroll department.

ELIZABETH A FALKNER 327 BLAIR COVE OXFORD, MS 38655 Social Security Number: XXX-XX-8076

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PAGE 01 OF 01

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Employer's name, address, and ZIP code LIBERTY MUTUAL GROUP INC 100 LIBERTY WAY DOVER, NH 03820

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ELIZABETH A FALKNER 327 BLAIR COVE OXFORD, MS 38655

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V-2 Wage and Tax 2020 Statement

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LIBERTY MUTUAL GROUP INC 100 LIBERTY WAY DOVER, NH 03820

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•	19	Local	income tax	20	Locality name

City or Local Filing Copy

Wage and Tax 2020

Statement