

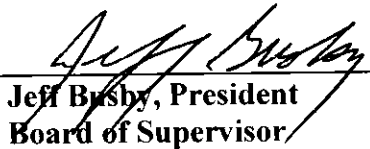
**ORDER: ADOPT RESOLUTION APPROVING TAX AND
 SECURITIES POLICY**

Motion was made by David Rikard, duly seconded by Chad McLarty,
to adopt a resolution approving tax and securities policy.

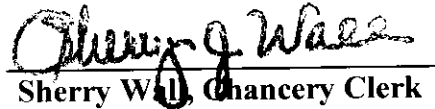
The vote on the motion was as follows:

Supervisor Kevin Frye, voted yes
Supervisor Jeff Busby, voted yes
Supervisor David Rikard, voted yes
Supervisor Chad McLarty, voted yes
Supervisor Mike Roberts, absent

After the vote, President Busby, declared the motion carried, this the
19th day of June 2017



Jeff Busby, President
Board of Supervisor



Sherry Wall, Chancery Clerk

There came on for consideration the matter of approving post-issuance compliance policies and procedures for Lafayette County, Mississippi, and, after a discussion of the subject matter, Supervisor _____ offered and moved the adoption of the following resolution:

RESOLUTION APPROVING AND ADOPTING POST-ISSUANCE COMPLIANCE POLICIES AND PROCEDURES FOR LAFAYETTE COUNTY, MISSISSIPPI; AUTHORIZING THE IMPLEMENTATION OF SUCH POLICIES AND PROCEDURES; AND FOR RELATED PURPOSES

WHEREAS, the Board of Supervisors of Lafayette County, Mississippi (the "Governing Body"), acting for and on behalf of Lafayette County, Mississippi (the "County"), is authorized by various laws of the State of Mississippi, as the same may be amended and supplemented from time to time, to issue bonds, notes and other evidences of indebtedness (the "Debt") of the County; and

WHEREAS, the Governing Body may issue such Debt as taxable or tax exempt for federal income tax purposes; and

WHEREAS, if such Debt is issued as tax exempt for federal income tax purposes, the County must ensure that the Debt complies with the provisions of the Internal Revenue Code of 1986, as amended and supplemented from time to time (the "Code") throughout its term; and

WHEREAS, in order to ensure compliance with the Code and all applicable securities laws, the Governing Body has determined that it is necessary and advisable to adopt post-issuance policies and procedures for tax and securities law compliance in connection with all Debt issued or to be issued by the County; and

WHEREAS, there has been prepared and submitted to the Governing Body the form of a Post-Issuance Compliance Policies and Procedures (the "Compliance Policy") setting forth the County's tax and securities law compliance policies and procedures in connection with its outstanding and future Debt; and

WHEREAS, it appears that such Compliance Policy which is now before the Governing Body, is in appropriate form and is an appropriate document for the purposes identified; and

WHEREAS, it is proposed that the Governing Body should now take such actions as necessary to adopt the Compliance Policy and authorize its implementation.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE COUNTY, ACTING FOR AND ON BEHALF OF THE COUNTY, AS FOLLOWS:

SECTION 1. This resolution is adopted pursuant to the applicable laws of the State of Mississippi.

SECTION 2. The Compliance Policy, in the form submitted to this meeting and attached hereto as Exhibit A, is hereby approved and adopted. The Governing Body hereby

authorizes and directs the appropriate officers of the County to implement the Compliance Policy and, in connection with any outstanding or future Debt of the County, to take such actions and file such documents as may be required by the Compliance Policy, the Code, the Internal Revenue Service, the Municipal Securities Rulemaking Board and the Securities and Exchange Commission.

SECTION 3. The County Administrator is hereby designated as the Bond Compliance Officer under the Compliance Policy and will act as the dissemination agent in connection with any continuing disclosure obligations of the County with respect to any outstanding Debt.

SECTION 4. All acts and doings of the officers of the County which are in conformity with the purposes and intents of this resolution and in furtherance of the Compliance Policy, shall be, and the same hereby are, in all respects approved and confirmed.

SECTION 5. This resolution shall become effective immediately and all orders, resolutions or proceedings of the Governing Body in conflict with the provisions of this resolution shall be and are hereby repealed, rescinded and set aside, but only to the extent of such conflict.

Supervisor Kevin Frye voted:	_____
Supervisor Jeff Busby voted:	_____
Supervisor David Rikard voted:	_____
Supervisor Chad McLarty voted:	_____
Supervisor Mike Roberts voted:	_____

Supervisor _____ seconded the motion to adopt the foregoing resolution, and the question being put to a role call vote, the result was as follows:

The motion having received the affirmative vote of a majority of the members of the Governing Body present, being a quorum of said Governing Body, the President declared the motion carried and the resolution adopted this the 19th day of June, 2017.

(SEAL)

President of the Board of Supervisors

Clerk of the Board of Supervisors